

Date: August 11, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: “SCODATUBES”

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – “544411”

Dear Sir / Madam,

Sub.: Outcome of Board meeting held on today i.e. on August 11, 2025

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on August 11, 2025, which was commenced at 04:00 P.M. and concluded at 04:30 P.M., have;

1. Considered, approved and taken on record the Unaudited financial Results of the Company for the quarter ended on June 30, 2025 along with Limited Review Report;

In this regard, we are hereby submitting the followings:

1. Unaudited Financial Results for the quarter ended on June 30, 2025;
2. Limited Review Reports.
2. Considered and noted the utilization of Pre-IPO proceeds amounting to Rs. 82.15 million during the Quarter ended June 30, 2025 towards General Corporate Purpose, in line with the objects of the issue as stated in the Prospectus dated 30/05/2025 as follows:

Sr. No.	Item head	Amount (Rs. in million)
1	General Corporate Purpose - Administration Cost	0.06
2	General Corporate Purpose - Civil and structural work, site development	31.52
3	General Corporate Purpose - Plant and equipment and utilities	50.57
	TOTAL	82.15

The utilization is within the limits prescribed and purposes disclosed in the offer documents and is in compliance with the applicable provisions of SEBI (ICDR) Regulations, 2018.

Kindly take the same on your record and oblige

Thanking You,

For, SCODA TUBES LIMITED



Nishita Mayank Sanghvi
Company Secretary and Compliance Officer
Membership No. ACS 28547

Scoda Tubes Limited

Survey no : 2442,2443,2446, Ahmedabad-Mehsana Highway, Village : Rajpur-382715. Tal: Kadi, Dist : Mehsana, Gujarat. India
Phone : + 91 2764 278 278 | Email : info@scodatubes.com | sales@scodatubes.com Web : www.scodatubes.com

THE BRAND YOU CAN TRUST

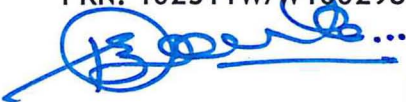
CIN NO.: U28110GJ2008PLC055392

Independent Auditor's Review Report on Review of Interim Financial Results

To
The Board of Directors
Scoda Tubes Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Scoda Tubes Limited** ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. The statement includes the results for quarter ended June 30, 2024 which have not been subjected to review by us or any other auditor and are approved by the company's Board of Directors.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298


Parth S. Dadawala
Partner
M. No.: 134475
UDIN: 25134475BMIWOF8480



Place: Rajpur, Mehsana
Date: August 11, 2025

Phone : (079) 2640 3325/26 | Website : www.dbsgroup.in | E-Mail : info@dbsgroup.in

Scoda Tubes Limited					
Registered Office: Survey No. 1566/1 Village Rajpur, Tal. Kadi, Mehsana, Gujarat, India, 382740					
CIN:U28110GJ2008PLC055392					
Statement of Unaudited Financial Results for the quarter ended June 30, 2025					
Sr. No.	Particulars	(` in Millions except Earnings per share)			
		For the Quarter Ended			For the Year Ended
		30/06/2025	31/03/2025	30/06/2024	31/03/2025
	(Refer Notes below)	(Unaudited)	(Refer Note No 7)	(Unaudited)	(Audited)
(1)	(2)	(3)	(4)	(5)	(6)
1	Income from Operations				
a)	Revenue from operations	974.17	1,237.19	918.54	4,848.90
b)	Other Income	17.61	16.47	2.04	39.56
	Total Income	991.78	1,253.66	920.58	4,888.46
2	Expenses				
a	Cost of raw materials and components consumed	742.49	1,115.27	655.45	3,741.08
b	Changes in inventories of finished goods and work-in-progress	(52.47)	(202.99)	(42.32)	(377.12)
c	Employee benefits expenses	24.20	19.38	20.05	80.68
d	Finance costs	51.04	57.76	40.01	219.79
e	Depreciation and amortization expenses	15.72	47.56	44.14	181.27
f	Other expenses	118.05	131.29	138.96	623.74
	Total Expenses	899.03	1,168.27	856.29	4,469.44
3	Profit / (Loss) before exceptional items and tax	92.75	85.39	64.29	419.02
4	Exceptional items	-	-	-	-
5	Profit / (Loss) before tax	92.75	85.39	64.29	419.02
6	Tax Expense				
a	Current tax	18.90	19.96	21.01	118.20
b	Earlier year taxes	-	-	-	(1.00)
c	Deferred tax liability / (asset)	3.02	(2.84)	(4.59)	(15.59)
7	Profit / (Loss) for the period	70.83	68.27	47.87	317.41
8	Other comprehensive income / (expenses)				
	(i) items that will not be reclassified to profit or loss				
	Re-measurements of the defined benefits plans	1.47	0.17	0.06	0.44
	Income tax effects on the above	(0.37)	(0.04)	(0.02)	(0.11)
9	Total comprehensive income/ (loss) for the period	71.93	68.40	47.91	317.74
	Paid-up equity share capital (face value of Rs.10 per share)	599.09	441.95	12.84	441.95
10	Other Equity	-	-	-	1,061.90
	Earning per share				
	(of Rs. 10/- each) (not annualized):				
a	Basic / Diluted from Continuing Operation (in Rs.)	1.44	1.51	1.21	7.60
b	Basic / Diluted from Discontinued Operation (in Rs.)	-	-	-	-
c	Basic / Diluted from Continued and Discontinued Operation (in Rs.)	1.44	1.51	1.21	7.60

NOTES

1

The above financial results of Scoda Tubes Limited ("the Company") for the quarter and year ended June 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at it's meeting held on August 11, 2025. These results have been subjected to review by Statutory Auditors of the Company who expressed an unmodified conclusion thereon.

2

The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of Companies Act, 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

3

The format of the above results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with the requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division II) of the Companies Act, 2013.

4

The company is dealing in manufacturing of stainless-steel (SS) pipes and tubes only. Hence, segment reporting as defined in Ind AS 108 is not applicable.

5

The company does not have any subsidiary, joint venture or associate company as on June 30, 2025. Hence, the requirement to present consolidated financial results is not applicable to it.

6

During the quarter, the Company has completed Initial Public Offer ("IPO") of 15,714,200 equity shares of face value of INR 10 each at an issue price of INR 140 per share, comprising of fresh issue of 15,714,200 shares, out of which 15,714,200 equity shares were issued at an offer price of INR 140 per equity share to all the allottees aggregating to INR 2,200 million. Pursuant to the IPO, the equity shares of the Company were listed on the National Stock Exchange ("NSE") and Bombay Stock Exchange ("BSE") on June 04, 2025. Accordingly, the financial results for the period prior to year ended March 31, 2025 are drawn up for the first time. The Company was not mandatorily required to prepare and publish quarterly results for the quarter ended June 30, 2024 in accordance with the regulations.

7

The figures for the quarter ended March 31, 2025 are the balancing figures between the audited figures for the year ended March 31, 2025 and audited figures for the nine months ended December 31, 2024. Audit for the nine months ended December 31, 2024 was conducted for the purpose of IPO filing.

8

The Board of Directors of the company have approved allotment of bonus shares in their meeting held on July 23, 2024 in the ratio of 30 (Thirty) Bonus Shares for every 1 (One) Share held. The number of shares used for the calculation of earnings per share for the quarter ended June 30, 2024, have been adjusted for pursuant to Paragraph 64 of Ind AS 33 - "Earnings Per Share", prescribed under Section 133 of the Companies Act, 2013.

9

During the year, the company has decided to change the method of depreciation from written down value (WDV) method to straight line basis (SLM) method which is better representative of pattern of consumption of asset's future economic benefits. The said change is treated as change in accounting estimate in accordance with Ind AS 8, and accounted for prospectively from current financial year. This change in accounting estimate has resulted in reduction of depreciation expense by 28.53 Millions for the quarter ended June 30, 2025.

10

Previous Period's figures have been regrouped / restated, wherever considered necessary to confirm current period classification.

Place: Rajpur, Mehsana

Date: August 11, 2025

SCODATUBES LTD.

RAJPUR

For Scoda Tubes Limited



Jagrulkumar Rameshbhai Patel

Managing Director

DIN: 0678559

NOTES

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- The company does not have any subsidiary, joint venture or associate company as on June 30, 2025. Hence, the requirement to present consolidated financial results is not applicable to it.
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Place: Rajpur, Mehsana
Date: August 11, 2025



For Scoda Tubes Limited

Jagrulkumar Rameshbhai Patel
Managing Director
DIN: 06785595